



PLANNED GIVING

BEYOND ARTHRITIS

Arthritis
NEW SOUTH WALES

Information for Executors

Every gift we receive, no matter how big or small, helps us in our work towards *Freedom from Arthritis*, osteoporosis and related musculoskeletal conditions. We're very thankful to everyone who helps to administer a gift left to Arthritis NSW in a Will.

As an Executor to an estate which has named Arthritis NSW as a charitable beneficiary, you are uniquely placed to ensure that the last wishes of someone close to you are carried out. If you have a solicitor acting on your behalf, please provide this information to them.

Your role is an important one which can sometimes be time-consuming and complex. We're here to answer any questions you may have about distributing a gift to Arthritis NSW. Information we need when the time comes, please send the following documents relating to the gift:

- A copy of the last Will, along with any codicils
- Details of the next of kin or surviving close friends so that we can write to thank them and answer any of their questions.

Residuary Gifts

If Arthritis NSW is named as a beneficiary of the residuary of the estate or a proportion of the entire estate, please also send the additional information:

- Grant of Probate
- Copy of Statement of Assets and Liabilities
- Statement of distributions
- Upon completion of the estate administration, a copy of the Estate Accounts.

Distribution of Gift

When you are in a position to distribute the gift from the estate, please make cheques payable to Arthritis NSW, sent to the attention of our Relationships Manager.

Our postal address is:

Attention: Relationships Manager
Arthritis NSW
Locked Bag 2216, North Ryde NSW 1670

Alternatively, if you prefer to make distributions via EFT directly into our bank account, please contact on 1300 194 196 for the correct bank account details.

If you are considering making an interim distribution from the Estate before all of the estate administration is completed, please contact the Planned Giving Team on 02 9857 3300 to discuss in more detail.

Please feel free to contact us on 02 9857 3300 or at bequests@arthritismsw.org.au to ask us any questions or to talk about how to distribute gifts in Wills to Arthritis NSW.



Freedom from Arthritis

Arthritis Infoline: 1800 011 041

Phone: 02 9857 3300 **Fax:** 02 9857 3399

Email: info@arthritismsw.org.au

Postal Address: Locked Bag 2216, North Ryde NSW 1670

Street Address: Suite 1.15, 32 Delhi Road, North Ryde NSW 2113

www.arthritismsw.org.au

Authority to fundraise CFN 12845

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